Electricity access is still on focus, pushing for growth

Indonesia
- Stated to achieve 98.05% of household electrification

Philippines
- 100% electrification target by 2022

Vietnam
- The government claimed to reach 99% electrification already

Electricity demand is soaring, triggers more bilateral power trade

Vietnam
- At the current power capacity of 47 GW, the country estimated to need 130 GW by 2030

Myanmar
- The ministry of electricity plans to build over 1 GW power stations

Cambodia
- Has asked Vietnam and Lao PDR to supply more electricity

Lao PDR
- Managed to boost its installed capacity to 9.15 GW

Evolving power market

Vietnam
- Vietnam is spotted to consider and prepare the regulatory framework for direct power sales from commercial companies to power plants

Malaysia
- TNB Malaysia is getting ready for open market and plans to go through a market reform